

Lay Leadership (Nominations and Lay Members) Directions

<p>Log into Data Services https://data.ngumc.org.</p>																																																									
<p>Accounts will need Charge Conference permission for the church.</p> <p>Charge Conference</p>	<p>Find Lay Leadership in the reports list.</p> <table border="1"> <thead> <tr> <th colspan="2"></th> <th>Report Name</th> <th>Status</th> </tr> </thead> <tbody> <tr> <td><input type="radio"/></td> <td><input type="button" value="View"/></td> <td>Charge Conference Summary</td> <td></td> </tr> <tr> <td><input type="radio"/></td> <td><input type="button" value="View"/> <input type="button" value="Edit"/></td> <td>Church Community Profile</td> <td>Saved</td> </tr> <tr> <td><input type="radio"/></td> <td><input type="button" value="View"/> <input type="button" value="Edit"/></td> <td>Church Information Report</td> <td>Saved</td> </tr> <tr> <td><input type="radio"/></td> <td><input type="button" value="View"/> <input type="button" value="Edit"/></td> <td>Church Profile Report</td> <td>Saved</td> </tr> <tr> <td><input type="radio"/></td> <td><input type="button" value="Edit"/></td> <td>Lay Leadership</td> <td>Saved</td> </tr> <tr> <td><input type="radio"/></td> <td><input type="button" value="Edit"/></td> <td>Lay Members of Annual Conference</td> <td>Saved</td> </tr> </tbody> </table>			Report Name	Status	<input type="radio"/>	<input type="button" value="View"/>	Charge Conference Summary		<input type="radio"/>	<input type="button" value="View"/> <input type="button" value="Edit"/>	Church Community Profile	Saved	<input type="radio"/>	<input type="button" value="View"/> <input type="button" value="Edit"/>	Church Information Report	Saved	<input type="radio"/>	<input type="button" value="View"/> <input type="button" value="Edit"/>	Church Profile Report	Saved	<input type="radio"/>	<input type="button" value="Edit"/>	Lay Leadership	Saved	<input type="radio"/>	<input type="button" value="Edit"/>	Lay Members of Annual Conference	Saved																												
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<p>Lay Members (Delegates) for Annual Conference</p> <ul style="list-style-type: none"> Allotments (<i>listed in the right column</i>) are for the charge and are based upon the number of appointed qualifying clergy as of July 1 (e.g. July 1, 2012, for the 2023 Annual Conference). If you have questions about this number please contact your district office. Multiple churches on the same charge need to decide how to distribute the charge allotment. Delegates can be added until the Allotment is reached for the charge. Once the Allotment is reached incorrect assignments must be deleted before new ones can be added. Multiple churches on the same charge need to decide how to distribute the allotment. The report includes all Lay Members from the Charge. 	<p>Finding Records</p> <ul style="list-style-type: none"> Search: Use the search box above the main grid or filter columns to find matching records Position: At the top of the right column select a position to view people who have served in that position. Filters: There are four options. All: lists all people except those who have been archived. Active: lists people with current or future positions. Archived, lists people who have been archived by a church. Clergy: lists clergy who are currently appointed to the church. <table border="1"> <thead> <tr> <th colspan="7">Lay Leadership (click a row to view a person's position history)</th> </tr> <tr> <th colspan="2">Simplified Accountability Structure (SAS)</th> <th colspan="5">Directions</th> </tr> <tr> <td colspan="7">Does your church currently function with an SAS leadership model? If yes, also indicate the implementation date.</td> </tr> </thead> <tbody> <tr> <td><input type="button" value="Edit"/></td> <td></td> <td>SAS Model (Yes/No)</td> <td>Impleme...</td> <td>Date</td> <td colspan="2"></td> </tr> <tr> <td></td> <td></td> <td>No</td> <td colspan="4">12/7/2022</td> </tr> <tr> <td colspan="7"> <input type="text" value="Enter text to search..."/> <table border="1"> <thead> <tr> <th>New</th> <th>Last Name</th> <th>First (Preferred) Name</th> <th>Preferred Phone</th> <th>Preferred Email</th> <th>City</th> <th>Zip Code</th> </tr> </thead> <tbody> <tr> <td> </td> </tr> </tbody></table> </td> </tr> </tbody> </table> <div style="border: 1px solid #ccc; padding: 5px; margin-top: 10px;"> <p>Position</p> <p>Select Position</p> <p>Filters</p> <p>All</p> <p>Active</p> <p>Archived</p> <p>Clergy</p> </div>	Lay Leadership (click a row to view a person's position history)							Simplified Accountability Structure (SAS)		Directions					Does your church currently function with an SAS leadership model? If yes, also indicate the implementation date.							<input type="button" value="Edit"/>		SAS Model (Yes/No)	Impleme...	Date					No	12/7/2022				<input type="text" value="Enter text to search..."/> <table border="1"> <thead> <tr> <th>New</th> <th>Last Name</th> <th>First (Preferred) Name</th> <th>Preferred Phone</th> <th>Preferred Email</th> <th>City</th> <th>Zip Code</th> </tr> </thead> <tbody> <tr> <td> </td> </tr> </tbody></table>							New	Last Name	First (Preferred) Name	Preferred Phone	Preferred Email	City	Zip Code							
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To Add or Delete People

- Click New in the upper left corner of the main grid, enter the appropriate data, click Update.
- Delete: click Delete to the left of the person to be deleted, and then confirm.
- Only people that are new and/or have no other associated data can be deleted. Most will not have a delete option.

View a Person's Record

- Select a record by either clicking the arrow in the left column or just clicking on the row. A detail row will appear listing the person's full address and list of all positions they have served.

To Add or Delete an Assigned Position

- View a person's record.
- Click New in the upper left column of the Positions list, enter the position and date, click Update.
- Delete: click Delete to the left of the position to be deleted, and then confirm.
- Please only delete incorrect data. Records are kept for historical purposes.

To Update

- Click Edit to the left of the record, update the Year, click Update.
- For positions, only the Year can be edited. If a position is incorrect it needs to be deleted, then as necessary, a new position should be added.
- Click Cancel to undo changes.

Addresses

- Mailing address and email are both required for all SPRC members.
- For all other positions, both are requested. Email is essential.

Print (in the left column)

- Select year to print.
- Leadership: generates the Lay Leadership - Nominations report.
- Lay Members: generates the Lay Members (Delegates to Annual Conference) report.